

1751 S. Naperville Road, Suite 102, Wheaton, Illinois, 60189-5896 630-668-3030 P 630-668-2757 F www.defilippisfinancial.com TAX RELATED EMAIL: steve@defilippisfinancial.com

Stephen W. DeFilippis, EA, Financial Adviser Licensed to Represent Taxpayers Before the IRS

## Client Information Change Request

Member: Illinois Society of Enrolled Agents

National Association of Enrolled Agents

## Previous (Old) Contact Information

Previous Address				
Previous City		Previous State		Previous Zip Code
Previous Home Phone Number	Previous Cell Phone Number		Previous Work Phone Number	
Previous Email Address:	Previous Other			
Spouse Previous Cell Number	Spouse Previous Work Number		Spouse Previous Email Address	
NEW Contact Information	Moving I	Date:		
Address				
City		State		Zip Code
Home Phone Number:	Cell Phone Number		Work Phone Number	
Email Address	Other			
Spouse Cell Number	Spouse Work Number		Spouse Email Address	
inted Name		Spouse Printed Name		
Signature		Spouse Signature		
ate Signed		Date Spouse Signed		
DeFilippis Financial Group <sup>®</sup> LLC				(Rev. 2/5/2021)
	ED REPRESENTATIVE		IENT ADVISER REP era Investment Ad	